

COVID-19 ECONOMIC IMPACT ON NORTH CAROLINA TREATMENT PROVIDERS

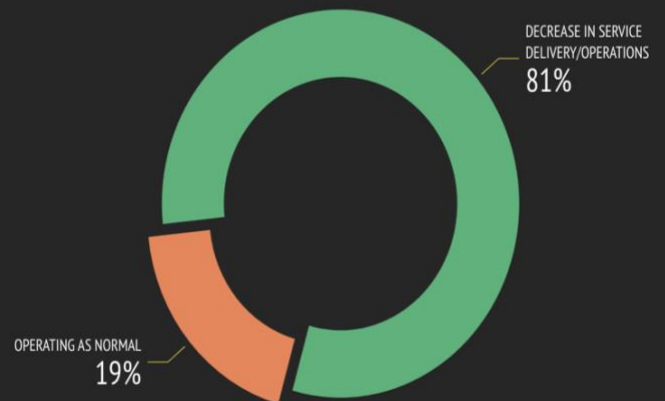
Addiction Professionals of North Carolina (APNC) recently conducted an online survey gauging the impact of COVID-19 on our field. The survey illustrates worsening conditions for our provider base throughout the state as critical staff and treatment services continue to decrease.

PROGRAM & PATIENT IMPACT

57% OF ADDICTION TREATMENT PROVIDERS HAVE REPORTED CLOSING AT LEAST ONE PROGRAM AND 10% ARE COMPLETELY UNABLE TO ADMIT NEW CLIENTS

81% OF SURVEYED ORGANIZATIONS REPORTED DISRUPTIONS IN SERVICE DELIVERY.

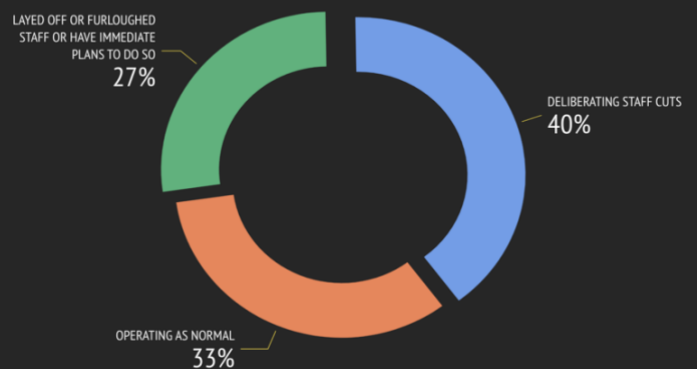
REPORTED SERVICE DISRUPTIONS



EMPLOYMENT IMPACT

27% OF PROVIDERS HAVE HAD TO, OR PLAN TO, LAY OFF OR FURLOUGH EMPLOYEES AS A RESULT OF COVID-19, AND ANOTHER 40% ARE DECIDING THIS RIGHT NOW.

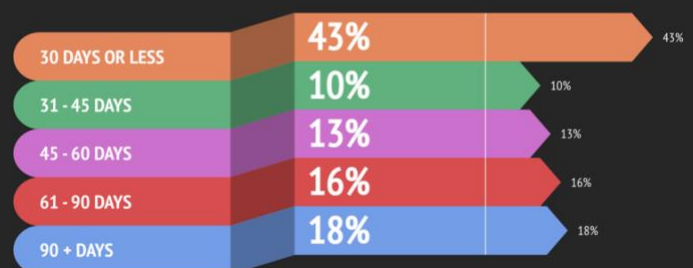
STAFFING CUTS



FINANCIAL RESILIENCY

43% OF THOSE SURVEYED BELIEVE THAT THEY CAN ONLY SURVIVE FINANCIALLY FOR ONE MONTH OR LESS UNDER THE CURRENT COVID-19 CONDITIONS.

CASH ON HAND REPORTED



METHODOLOGY This quantitative analysis is based on a survey of 70 addiction and behavioral health organizations located throughout North Carolina. This online survey was conducted by Addiction Professionals of North Carolina between April 13th and April 20th, 2020.